

# **Free Tax Return Preparation**

For low income individuals and families

## VITA-Volunteer Income Tax Assistance Program

#### You may qualify for

EARNED INCOME CREDIT, CHILD TAX CREDIT & more.

Let our IRS Certified Volunteer Preparers help you get all the tax credits you qualify for.

## MAKE SURE TO BRING:

- SSA Card or ITIN for everyone on the return
- Government issued photo ID for you and your spouse
- All W-2s, 1099-MISC, 1099-R, 1099-INT, 1099-SSA, 1099
   -G Forms
- Proof of health insurance for taxpayer, spouse and all dependents (HC-1099, 1095-A, etc.
- Student loan interest paid (1098E)
- Child care expenses in 2016: includes provider's name, address, EIN or SSA number.
- Tuition payments: 1098T Form, receipts for materials and books.
- If divorced-child custody agreements or divorce decree.

#### **COMMUNITY TEAMWORK**

17 Kirk St., 1st floor Available by **APPOINTMENT ONLY.** WILL START SCHEDULING APPOINTMENTS ON **Monday, Jan. 16th.** Call 978-654-5676

#### **SATURDAY MORNINGS**

Feb. 4 through April 8, 2017 9 AM - 12 Noon

#### WEDNESDAY NIGHTS

Feb. 1 through April 12, 2017 5 PM - 8 PM

We ask that you to make an appointment to guarantee this free service. Walk-ins may be accepted but with no guarantee of service.

### **MILLS42 FEDERAL CREDIT UNION**

83 Merrimack St., Lowell February 2nd through April 10th Monday, Tuesday, Thursday, Friday 9AM to 3PM

> Available by **APPOINTMENT ONLY.** Call 978-328-5100

Build from here.

#### **IMPORTANT**

YOU MUST BRING an original or very clear copy of a Social Security Card (SSA) for yourself and for every person that will be listed on your tax return.

The ONLY EXCEPTIONS is that elderly clients may bring their Medicare Card in lieu of an SSA Card.

QUESTIONS? Call Gail at 978-654-5676

## We CANNOT prepare returns for the following:

Cancellation of debt due to foreclosure or insolvency

Foreign students
Military income
Capital gain or loss
International income
Rental real estate

Stocks, dividends or bonds Rental real estate

#### FOR A FASTER REFUND

Have your refund electronically deposited to your bank account. BRING your bank's ROUTING number and your ACCOUNT number.